FORM 4

AMC STARPLEX, LLC

ONE AMC WAY

(First)

(Middle)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | |
|--------------------------|-----------|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | |
| Estimated average burden | | | | | | |
| hours nor roomanas | 0.5 | | | | | |

7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

| Section 1 | s box if no long 6. Form 4 or Fo inue. <i>See</i> Instru | rm 5 obligations | SIA | | -iled pu | ursuar | nt to Se | ction 16(a) | of the Secu | uritie | s Exchang | e Act c | | ЗПІР | | | Estimated hours per | | | |
|---|--|--|---|--|---|--------|---|-----------------------------------|-------------------------------------|--------|-------------------------|---|--|----------------------------------|-----------------------|---|---|---|--|--|
| 1 | | eporting Person* | LINC | | | | | | r Trading S | | | | | | all ap | nip of Repor oplicable) | ting Pers | son(s) to | Issuer | |
| AWIEKIC | TAIN INIO | L11-CHVENIA | | | | | | | | | | | | | Off | rector ficer (give ti | itle | X | 10% Owr Other (sp | |
| | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/16/2017 | | | | | | | | | bel | low) | | | below) | | |
| (Street) LEAWOOI | D K | 5 | 66211 | | 4. If a | Amen | dment, | Date of Ori | iginal Filed | (Moi | nth/Day/Yea | ar) | | 6. Indiv | Fo | or Joint/Gro | One Rep | oorting F | Person | ŕ |
| (City) | (Si | ate) | (Zip) | | | | | | | | | | | | 10 | min incu by | wore are | ar one | reporting i | CISOII |
| | | | Table I - No | n-De | rivati | ve S | ecuri | ties Acq | juired, D | isp | osed of | , or E | Beneficia | ally Owi | ned | | | | | |
| 1. Title of Sec | curity (Instr. : | 3) | | Date | nsactio | | if any | emed tion Date, n/Day/Year) | 3. Transactic Code (Ins 8) | | 4. Securiti Disposed | ies Acc Of (D) | juired (A) o (Instr. 3, 4 a | r ınd 5) | Secu Bene Follo | mount of urities eficially Ow owing Repo | ned o | . Owner form: Di or Indirect Instr. 4) | rect (D) II | . Nature ndirect Benefici Ownersh |
| | | | | | | | - | | Code | , | Amount | | (A) or (D) | Price | Tran 3 and | saction(s) (d 4) | Instr. | | (| Instr. 4) |
| | | | Table II - | | | | | | ired, Dis | | | | | | ed | | • | | • | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code 8) | 5. Nu Deriv Instr. Acqu | | umber of vative Securities uired (A) or posed of (D) (Instr. and 5) | | 6. Date Exerc Expiration Day/ | | sable and e | 7. Title and Amou Securities Underl Derivative Securi and 4) | | unt of lying | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned | /e es | 10. Ownership Form: Direct (D) or Indirect | Bene Own ct (Inst |
| | Security | | | Code | v | (A) | | (D) | Date Exercisab | | Expiration Date | Title | - 1 | Amount or Number of Shares | | | Followir Reporte Transac (Instr. 4) | d tion(s) | (I) (Instr. 4 | |
| COMMON UNITS OF NATIONAL CINEMEDIA, LLC | \$0 | 03/16/2017 | | J ⁽²⁾ | | 18,4 | 25,423 | | (1) | | (1) | CINE I CO | TONAL MEDIA, NC. MMON OCK | 18,425,4 | 23 | (2) | 42,288 | 3,411 | D ⁽³⁾ | |
| COMMON UNITS OF NATIONAL CINEMEDIA, LLC | \$0 | 03/16/2017 | | J ⁽⁴⁾ | | 361 | 1,892 | | (1) | | (1) | CINE I CO | TONAL MEDIA, NC. MMON TOCK | 361,892 | 2 | (4) | 42,650 |),303 | D ⁽³⁾ | |
| COMMON UNITS OF NATIONAL CINEMEDIA, LLC | \$0 | 03/16/2017 | | J ⁽⁵⁾ | | | | 2,850,453 | (1) | | (1) | CINE I CO | TONAL MEDIA, NC. MMON OCK | 2,850,45 | 53 | (5) | 39,799 |),850 | D(3) | |
| COMMON UNITS OF NATIONAL CINEMEDIA, LLC | \$0 | 03/16/2017 | | J ⁽⁶⁾ | | | | 1,807,220 | (1) | | (1) | CINE I CO | TONAL MEDIA, NC. MMON OCK | 1,807,22 | 20 | (6) | 37,992 | 2,630 | D(3) | |
| ı | | eporting Person* LTI-CINEMA | <u> 1, INC.</u> | | | | | | | | | | | | | | | | | |
| (Last) ONE AMC | | (First) | (Middle) | | | | | | | | | | | | | | | | | |
| 11500 ASF | 1 STREET | | | | | _ | | | | | | | | | | | | | | |
| (Street) LEAWOOI | D | KS | 66211 | | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip) | | | | | | | | | | | | | | | | | |
| | | eporting Person* NMENT HO | LDINGS, INC | <u>. </u> | | | | | | | | | | | | | | | | |
| (Last) ONE AMO | | (First) | (Middle) | | | | | | | | | | | | | | | | | |
| (Street) | D | KS | 66211 | | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip) | | | _ | | | | | | | | | | | | | | |
| 1. Name and | Address of Re | eporting Person* | | | | | | | | | | | | | | | | | | |

| 11500 ASH STREET | | | | | | | |
|------------------|---------|-------|--|--|--|--|--|
| (Street) LEAWOOD | KS | 66211 | | | | | |
| (City) | (State) | (Zip) | | | | | |

Explanation of Responses:

- 1. Common Units of National Cinemedia, LLC ("NCM LLC") may be converted at any time into shares of the Issuer on a one-for-one basis and have no expiration date.
- 2. Common Units were issued pursuant to the Common Unit Adjustment Agreement, dated as of February 13, 2007, by and among NCM LLC, the Issuer, American Multi-Cinema, Inc. ("AMCI") and other parties thereto (the "CUAA"). The adjustment was triggered by the acquisition of Carmike Cinemas, Inc. ("Carmike"). Because the Carmike theatres were subject to a pre-existing agreement with a third party and will not receive advertising services from NCM LLC, in exchange for the Common Units AMCI will be obligated to make quarterly payments to NCM LLC reflecting the estimated value of the advertising services at the Carmike theatres as if NCM LLC had provided such services. AMC Starplex, LLC ("AMCS") was designated by AMCI to be the recipient of the Common Units.
- 3. Of the final reported securities in this Form 4, 23,186,639 Common Units are held directly by AMCI through AMCS, a wholly-owned subsidiary. All of the reported Common Units are held indirectly by AMC Entertainment Holdings, Inc. ("AMCEH"), the parent of AMCI.
- 4. Common Units were issued pursuant to the CUAA. The adjustment was triggered by the annual adjustment mechanism in the CUAA. The Common Units are issued in exchange for the exclusive advertising rights granted to NCM LLC by AMCI pursuant to the Exhibitor Services Agreement between AMCI and NCM LLC dated February 13, 2007 (the "ESA"). AMCS was designated by AMCI to be the recipient of the Common Units.
- 5. AMCI reached a Memorandum of Understanding with NCM LLC to implement the requirements of the final judgment entered in connection with the US DOJ approval of the Carmike acquisition (the "MOU"). The final judgment required AMCI to transfer certain theatres to a competitor of NCM LLC for advertising services and AMCI returned Common Units to NCM LLC, calculated under the CUAA as if such transferred theatres had been disposed.
- 6. Pursuant to the MOU and in addition to the Common Units returned as described in note (5) above, AMCI agreed to return additional Common Units to NCM LLC with an aggregate value of \$25,000,000 in exchange for a waiver of the exclusivity provisions of the ESA as to the transferred theatres.

/s/ Edwin F. Gladbach, Attorney-In-Fact 03/20/2017

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.