(City)

(State)

1. Name and Address of Reporting Person\* Cineworld Group plc

(Zip)

## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

D.C. 20549

		Washington, D

OMB APPROVAL			
OMB Number:	3235-0287		

0.5

7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

By Reporting

	Check this box if no longer subject to
٦	Section 16. Form 4 or Form 5
)	obligations may continue. See
	Instruction 1(b).

Section obligat	this box if no lon 16. Form 4 or ions may contirtion 1(b).	Form 5	STA		ed pursi	DF CHA uant to Secti Section 30(h	ion 16	(a) of the Se	ecuriti	es Excha	ange Ac	t of 19		RSHII	P	Estima	Number: ated aver per resp	rage burden onse:	3235-0287
1		Reporting Person* TAINMENT	GROUP			uer Name <b>ar</b> onal Cir									ationship of R c all applicabl Director		Person X	. ,	
					3. Date of Earliest Transaction (Month/Day/Year) 06/18/2018								Officer (give title Other (specify below)						
(Street)	TLLE T	'N	37920		4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable L     Form filed by One Reporting Person     X Form filed by More than One Reporting Per							
(City)	?)	State)	(Zip)																
			Table I - No	n-Deri\	/ative	Securiti	es A	cquired,	Dis	posed	of, or	Ben	efi	cially O	wned				
1. Title of S	Security (Inst	r. 3)		2. Trans Date (Month/I		2A. Deer Execution if any (Month/E	n Date	Code (I			urities A ed Of (D			) or 4 and 5)	5. Amount of Securities Beneficially Following R Transaction	Owned eported	Form:	Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)
								Code	v	Amoun	nt	(A) 01 (D)	r	Price	(Instr. 3 and				
			Table II -			Securities calls, wai									ned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Yea	4. Trans Code	action (Instr.	5. Number Derivative Securities Acquired (A Disposed of	5. Number of Derivative Securities Acquired (A) or Disposed of (D) Instr. 3, 4 and		Date Exercisable piration Date lonth/Day/Year)		7. Title Secur Deriva	7. Title and Amount Securities Underlyi Derivative Security and 4)		unt of lying	8. Price of Derivative Security (Instr. 5) Benefic Owned Followin Reporte		ve Ownershi es Form: ially Direct (D) or Indirect (I) (Instr. 4		Benefici Ownersi t (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable		piration ate	Title			ount or mber of ares		Transad (Instr. 4			
Common Units of National CineMedia, LLC	\$0	06/18/2018		P		10,738,740		(1)		(1)	Com Stock Natio CineM Inc	k of onal Iedia,	10,	,738,740	\$7.3	41,142	,178 <sup>(2)</sup>	I	By Reportin Entities
		Reporting Person <sup>*</sup> TAINMENT	GROUP																
(Last) 101 EAS	T BLOUN	(First) Γ AVENUE	(Middle)	)															
(Street) KNOXV	TLLE	TN	37920																
(City)		(State)	(Zip)																
1	nd Address of CineMedia	Reporting Person*																	
(Last) 101 EAS	T BLOUN	(First) Γ AVENUE	(Middle)	)															
(Street)	ILLE	TN	37920			-													
(City)		(State)	(Zip)			-													
1	nd Address of L CINEM	Reporting Person* [AS INC]																	
(Last) 101 EAS	T BLOUN	(First) Γ AVENUE	(Middle)																
(Street)	TLLE	TN	37920																

(Last)	(First)	(Middle)	
101 EAST BLOU	NT AVENUE		
(Street)			_
KNOXVILLE	TN	37920	
(City)	(State)	(Zip)	

## **Explanation of Responses:**

- 1. Common Units of National CineMedia, LLC ("Common Units") may be converted at any time into shares of Common Stock of National CineMedia, Inc. on a one-for-one basis, and have no expiration.
- 2. The reported securities are owned directly by Regal Cinemas, Inc. and Regal CineMedia Holdings, LLC and indirectly by Regal CineMedia Corporation, Regal Cinemas Corporation, Regal Entertainment Holdings, Inc., Regal Entertainment Group, Crown Intermediate Holdco, Inc., Crown UK Holdco Limited and Cineworld Group plc.

**REGAL ENTERTAINMENT** 

**GROUP By: Name: Vincent** 

Fusco Title: Senior Vice 06/20/2018

President, Chief Financial Officer

and Treasurer

REGAL CINEMEDIA

HOLDINGS, LLC By: Name:

Vincent Fusco Title: Senior Vice 06/20/2018

President, Chief Financial Officer

and Treasurer

REGAL CINEMEDIA

**CORPORATION By: Name:** 

Vincent Fusco Title: Senior Vice 06/20/2018

President, Chief Financial Officer

and Treasurer

REGAL CINEMAS, INC. By:

Name: Vincent Fusco Title:

President, Chief Financial Officer

and Treasurer

**REGAL CINEMAS** 

CORPORATION By: Name:

Vincent Fusco Title: Senior Vice 06/20/2018

President, Chief Financial Officer

and Treasurer

REGAL ENTERTAINMENT

HOLDINGS, INC. By: Name:

Vincent Fusco Title: Senior Vice 06/20/2018

President, Chief Financial Officer

and Treasurer

**CROWN INTERMEDIATE** 

HOLDCO, INC. By: Name:

06/20/2018 Nisan Cohen Title: Board

Director

CROWN UK HOLDCO

06/20/2018 LIMITED By: Name: Nisan

Cohen Title: Board Director

**CINEWORLD GROUP PLC By:** 

Name: Nisan Cohen Title: Board

**Director & Chief Financial** 

06/20/2018

**Officer** 

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.