FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden 0.5 hours per response:

X 10% Owner

below)

Other (specify

7. Nature of

11. Nature

of Indirect Beneficial

Ownership

Indirect Beneficial Ownership (Instr. 4)

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

6. Individual or Joint/Group Filing (Check Applicable Line)

9. Number of

9. Number of derivative Securities Beneficially Owned Following Reported

Transaction(s) (Instr. 4)

21,477,480

Form filed by One Reporting Person Form filed by More than One Reporting

6. Ownership Form: Direct

(D) or Indirect (I) (Instr. 4)

10.

Ownership

Form: Direct (D) or Indirect (I) (Instr. 4)

 $D^{(3)}$

Director

below)

Person

5. Amount of Securities

Transaction(s) (Instr. 3 and 4)

8. Price of

Beneficially Owned Following Reported

Officer (give title

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 on 30(h) of the Investment Company Act of 1940

						or Sec	tion 3	su(n) of the	e In	vestment (Con	ipany Ac	t of 19	940			
	nd Address of	Reporting Person*								or Tradino lia, Inc.	,						lationship ck all appli Direct
(Last) (First) (Middle) ONE AMC WAY					3. Date of Earliest Transaction (Month/Day/Year) 03/15/2018											Officer below)	
11500 ASH STREET (Street) LEAWOOD KS 66211			_ 4	. If Ame	6. Individual or Cline) Form 1												
(City)	(6	State)	(7in)		_											Λ	Person
(City)	(3	State)	(Zip) able I - Noi	n-De	rivati	ive S	ecui	rities A	cai	uired. D	isi	nosed (of. o	r Ben	efic	ially	Owned
1. Title of Security (Instr. 3) 2. Trai				ansacti	nsaction th/Day/Year)		Deemed cution Date y nth/Day/Ye	е,	3. Transactio Code (Inst		4. Securit		ties Acquired (A) d Of (D) (Instr. 3, 4			5. Amou Securitie Benefici Owned F Reporte	
										Code	′	Amount	:	(A) or (D)	Pr	ice	Transac (Instr. 3
			Table II -							ired, Dis							wned
Derivative Conversion Date		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/Y	ate,	4. Transa	4. Transaction Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Date Exerc opiration Day/\(^1\)	cisa ate	ble and	7. Title and Amo Securities Unde Derivative Secu (Instr. 3 and 4)		Amou nderly	nt of ying	8. Price o Derivative Security (Instr. 5)
					Code	v	(A)	(D)		ate kercisable	E) Da	piration ate	Title		Amo or Num of Si		
Common Units of National Cinemedia, LLC	\$0	03/15/2018			J ⁽²⁾			915,150		(1)		(1)	Cine I Cor	tional media, nc. nmon tock	915	,150	(2)
	nd Address of	Reporting Person*														·	
(Last) ONE AM 11500 A	IC WAY SH STREE	(First)	(Middle	e)													
(Street)	OD	KS	66211	L													
(City)		(State)	(Zip)														
		Reporting Person*	<u>1A, INC.</u>														
(Last) ONE AM 11500 A	IC WAY SH STREE	(First)	(Middle	e)													
(Street)	OD	KS	66211	L													
(City)		(State)	(Zip)			,											
		Reporting Person*		<u>S, II</u>	NC.												
(Last) ONE AM 11500 A	IC WAY SH STREE	(First)	(Middle	e)													

(Street) LEAWOOD	KS	66211	
(City)	(State)	(Zip)	

Explanation of Responses:

- 1. Common Units of National Cinemedia, LLC ("NCM LLC") may be converted at any time into shares of the Issuer on a one-for-one basis and have no expiration date.
- 2. Common Units were returned to NCM LLC pursuant to the Common Unit Adjustment Agreement, dated as of February 13, 2007, by and among NCM LLC, the Issuer, American Multi-Cinema, Inc. ("AMCI") and other parties thereto (the "CUAA"). The adjustment was triggered by the annual adjustment mechanism in the CUAA. AMC Starplex, LLC ("AMCS") was designated by AMCI to return the Common Units.
- 3. Of the final reported securities in this Form 4, 8,309,597 Common Units are held directly by AMCS. 13,167,883 Common Units are held directly by AMCI and 8,309,597 Common Units are held indirectly by AMCI through AMCS, a wholly-owned subsidiary. All of the reported Common Units are held indirectly by AMC Entertainment Holdings, Inc. ("AMCEH"), the parent of AMCI.

Attorney-In-Fact (AMC 03/19/2018 Starplex, LLC)
/s/ Edwin F. Gladbach,
Attorney-In-Fact (American 03/19/2018 Multi-Cinema, Inc.)

/s/ Edwin F. Gladbach, Attorney-In-Fact (AMC 03/19/2018

Entertainment Holdings, Inc.)

** Signature of Reporting Person Date

/s/ Edwin F. Gladbach,

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.