

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>REGAL ENTERTAINMENT GROUP</u>  (Last) (First) (Middle) <u>101 EAST BLOUNT AVENUE</u>  (Street) <u>KNOXVILLE TN 37920</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>National CineMedia, Inc. [ NCM ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner  Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>06/18/2018</u>	
		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Common Units of National CineMedia, LLC	\$0	06/18/2018		P		10,738,740		(1)	(1)	Common Stock of National CineMedia, Inc.	10,738,740	\$7.3	41,142,178 <sup>(2)</sup>	I	By Reporting Entities

1. Name and Address of Reporting Person\*  
REGAL ENTERTAINMENT GROUP  
 (Last) (First) (Middle)  
101 EAST BLOUNT AVENUE  
 (Street)  
KNOXVILLE TN 37920  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Regal CineMedia CORP  
 (Last) (First) (Middle)  
101 EAST BLOUNT AVENUE  
 (Street)  
KNOXVILLE TN 37920  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
REGAL CINEMAS INC  
 (Last) (First) (Middle)  
101 EAST BLOUNT AVENUE  
 (Street)  
KNOXVILLE TN 37920  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Cineworld Group plc

