FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

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LO AND EXCHANGE COMMISSION	
ington, D.C. 20549	1
ington, D.C. 200-3	

OMB APPROVAL					
OMB Number:	3235-028				

7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Check this box if no longer subject to

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Section obligati	tills box if no lo i 16. Form 4 or ons may contin tion 1(b).	Form 5	JIAI	File				(a) of the Sec				34	<b>\</b>		III .	ated ave	rage burden onse:	0.5
				2. Issuer Name and Ticker or Trading Symbol National CineMedia, Inc. [ NCMI ]								all applicab Director	le)	X 10% Owner				
(Last) (First) (Middle) 3900 DALLAS PARKWAY SUITE 500					3. Date of Earliest Transaction (Month/Day/Year) 04/09/2008							Officer (give title Other (specify below) below)						
(Street) PLANO	Т	X	75093		4. If Amendment, Date of Original Filed (Month/Day/Year)					Individual or Joint/Group Filing (Check Applicabl Form filed by One Reporting Person     X Form filed by More than One Reporting P				,				
(City)	(5	State)	(Zip)															
Date			2. Transa	ection	2A. Deen Executio if any	2A. Deemed Execution Date,		3. 4. Second Disposition Code (Instr.		urities Acquired (A) o sed Of (D) (Instr. 3, 4 a		r	5. Amount of Securities Beneficially Following R	Owned (D) or		Direct Indirect	7. Nature of Indirect Beneficial Ownership	
								<u> </u>	/	Amount	(A) or (D)	Pri	Price Transaction (Instr. 3 and		1(s)			(Instr. 4)
			Table II - I	Derivat	tive S	ecurities	Acc	quired, Dis	spo	sed of	f, or Bene	ficial	lly Ow	ned		<u>'                                     </u>		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Yea	4. Trans Code	action (Instr.	5. Number Derivative Securities Acquired ( Disposed of (D) (Instr. 3 and 5)	of A) or	6. Date Exer Expiration D (Month/Day/	cisal ate	ble and	7. Title and A Securities U Derivative S 3 and 4)	Amoun Inderly	nt of ring	8. Price of Derivative Security (Instr. 5)	9. Num derivati Securit Benefic Owned Followi Reporte	ive (ies listally listally (ing (ied)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefici Owners (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable		kpiration ate	Title		unt or ber of es		Transad (Instr. 4			
Common Units of National CineMedia, LLC	\$0 <sup>(1)</sup>	04/09/2008		A		846,303 <sup>(2)</sup>		(1)		(1)	Common Stock of National CineMedia, Inc.	846,	,303 <sup>(2)</sup>	(1)	13,99	1,652	D <sup>(3)</sup>	
ı	nd Address of ark Holdin	Reporting Person <sup>*</sup>									,							•
(Last) 3900 DA SUITE 5	LLAS PAR	(First)	(Middle)															
(Street) PLANO		TX	75093			,												
(City)		(State)	(Zip)															
ı	d Address of	Reporting Person*																
(Last) 3900 DA SUITE 5	LLAS PAR 00	(First) KWAY	(Middle)															
(Street) PLANO		TX	75093															
(City)		(State)	(Zip)															
ı	d Address of Holding,	Reporting Person* Inc.																

(Middle)

75093

3900 DALLAS PARKWAY

TX

SUITE 500

(Street)

**PLANO** 

(City)	(State)	(Zip)							
Name and Address of Reporting Person*     CINEMARK USA INC /TX									
CINEWAR	CUSA INC/IX								
(Last)	(First)	(Middle)							
3900 DALLAS PARKWAY									
SUITE 500									
(Street)									
PLANO	TX	75093							
(City)	(State)	(Zip)							
Name and Address of Reporting Person*									
Cinemark M	<u>ledia, Inc.</u>								
(Last)	(First)	(Middle)							
3900 DALLAS PARKWAY									
SUITE 500									
(Stroot)									
(Street) PLANO	TX	75093							
(City)	(State)	(Zip)							

## Explanation of Responses:

- 1. Common Units of National CineMedia, LLC maybe converted at any time into common stock of National CineMedia, Inc. on a one-for-one basis and have no expiration date.
- 2. Common Units were issued pursuant to the Common Unit Adjustment Agreement, dated February 13, 2007 between National CineMedia, LLC, Cinemark Media, Inc., Cinemark USA, Inc. and other parties thereto.
- 3. The reported securities are owned directly by Cinemark Media, Inc. and indirectly by Cinemark USA, Inc., CNMK Holding, Inc., Cinemark, Inc. and Cinemark Holdings, Inc. Cinemark Media, Inc. is a wholly-owned subsidiary of Cinemark USA, Inc., Cinemark USA, Inc., Cinemark USA, Inc. is a wholly-owned subsidiary of Cinemark, Inc. Cinemark Holdings, Inc. is a wholly-owned subsidiary of Cinemark USA, Inc. is a whol

/s/ Michael Cavalier, Sr. Vice President-General Counsel, Cinemark Holdings, Inc.	04/11/2008
/s/ Michael Cavalier, Sr. Vice President-General Counsel, Cinemark, Inc.	04/11/2008
/s/ Vatoni Ragsdale, President & Treasurer, CNMK Holding, Inc.	04/11/2008
/s/ Michael Cavalier, Sr. Vice President-General Counsel, Cinemark USA, Inc.	04/11/2008
/s/ Michael Cavalier, Sr. Vice President-General Counsel, Cinemark Media, Inc.	04/11/2008
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.