

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
NATIONAL CINEMEDIA, INC.		20-5665602	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
TOM MORRISON	303-792-8793	TOM.MORRISON@NCM.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
6300 S. SYRACUSE WAY, SUITE 300		CENTENNIAL, CO 80111-6723	
<b>8</b> Date of action		<b>9</b> Classification and description	
2021 - SEE LINE 14		COMMON STOCK	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
635309107		NCMI	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **NATIONAL CINEMEDIA, INC. PAYS A QUARTERLY DIVIDEND THE AMOUNTS ARE AS FOLLOWS FOR 2021.**

DATE OF RECORD	DIVIDEND AMOUNT
MARCH 22, 2021	\$0.05/SHARE
MAY 21, 2021	\$0.05/SHARE

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **2007-2020 HISTORICAL PERCENTAGES ARE LISTED BELOW.**

TAX YEAR	TAXABLE DIVIDEND	NON-TAXABLE DISTRIBUTION	TAX YEAR	TAXABLE DIVIDEND	NON-TAXABLE DISTRIBUTION
2007	80.01%	19.99%	2015	0.00%	100.00%
2008	27.64%	72.36%	2016	0.00%	100.00%
2009	21.69%	78.31%	2017	0.00%	100.00%
2010	33.45%	66.55%	2018	0.00%	100.00%
2011	33.86%	66.14%	2019	0.00%	100.00%
2012	0.00%	100.00%	2020	0.00%	100.00%
2013	31.12%	68.88%			
2014	0.00%	100.00%			

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE CHANGE IN THE STOCKHOLDER'S BASIS IS THE PERCENTAGE OF EACH DISTRIBUTION THAT DOES NOT COME FROM EITHER ACCUMULATED OR CURRENT EARNINGS & PROFITS ("E&P"). THE AMOUNT NOT COMING FROM ACCUMULATED OR CURRENT E&P IS CONSIDERED A NON-TAXABLE DISTRIBUTION.**

